

**Risk and Credit Portfolio Management Virtual Workshop**  
**26 and 27 July 2021**  
*Jointly organized by IACPM and RMI*

<b>July 26</b>	
<b>Morning Sessions: Outlook and Transformation of Risk Management</b>	
<b>9:30 – 9:45</b>	<b>Welcome and Day One Introduction</b>
<b>9:45 – 10:25</b>	<p><b>Economic Outlook and Credit Strategy</b></p> <ul style="list-style-type: none"> <li>• Credit cycle – the path of recovery: risks and sector challenges</li> <li>• Geopolitics, trade and tariffs</li> <li>• Implications for risk management</li> </ul> <p>SPEAKER: <b>Sin Beng ONG</b> <i>Head of EM Asia Economic Research and Chief Economist, ASEAN JPMorgan</i></p>
<b>10:40 – 11:25</b>	<p><b>Understanding Climate Risk</b></p> <ul style="list-style-type: none"> <li>• Current ESG governance and risk frameworks</li> <li>• How climate risks are being incorporated into financial decisions making</li> <li>• Future path and best practice</li> </ul> <p>SPEAKER: <b>Frankie PHUA</b> <i>Managing Director and Head of Group Risk Management United Overseas Bank (UOB)</i></p>
<b>11:40 – 12:25</b>	<p><b>Concentrations and Limits Frameworks in Asia – New Approaches</b></p> <ul style="list-style-type: none"> <li>• Setting limits and measurement approaches</li> <li>• Downgrades and COVID impacts</li> <li>• Implications for risk and credit portfolio management</li> </ul> <p>SPEAKER: <b>Soo Ann LOOI</b> <i>Executive Vice President and Head, Risk Appetite and Analytics Program Office Group Portfolio Analytics DBS</i></p>
<b>12:25 – 12:30</b>	<b>DAY ONE ADJOURNS</b>

<b>July 27</b>				
<b>Morning Sessions: Applied Topics in Risk and Credit Portfolio Management</b>				
<b>9:30 – 9:40</b>	<b>Welcome and Day Two Introduction</b>			
<b>9:40 – 10:30</b>	<p><b>LIBOR/IBOR Transition – What Credit Risk Managers Need to Know</b></p> <ul style="list-style-type: none"> <li>• Overview of status and timelines, impacts in Asia</li> <li>• Market evolutions on term/credit sensitive USD rates (SOFR, BSBY etc)</li> <li>• Global approaches overview – similarities/differences, lessons learned</li> <li>• Transition plans in practice – addressing conduct risk, etc</li> </ul> <p>SPEAKERS:</p> <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; vertical-align: top;"> <p><b>Adam SCHNEIDER</b> <i>Partner, Financial Services Practice</i> Oliver Wyman</p> </td> <td style="width: 50%; vertical-align: top;"> <p><b>Udayant KHEMANI</b> <i>Principal, Finance and Risk Practices</i> Oliver Wyman</p> </td> </tr> </table>	<p><b>Adam SCHNEIDER</b> <i>Partner, Financial Services Practice</i> Oliver Wyman</p>	<p><b>Udayant KHEMANI</b> <i>Principal, Finance and Risk Practices</i> Oliver Wyman</p>	
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<b>10:45 – 11:15</b>	<p><b>Risk and Credit Portfolio Management in Practice in Asia</b></p> <ul style="list-style-type: none"> <li>• Results from IACPM’s Principles &amp; Practices Survey 2021 – global and Asia trends</li> <li>• Incorporating emerging risks and new data sources</li> <li>• Sustainable finance and CPM</li> </ul> <p>SPEAKER:</p> <p><b>Marcia BANKS</b> <i>Deputy Director</i> IACPM</p>			
<b>11:30– 12:20</b>	<p><b>Evolving Practices in Credit Risk and Portfolio Management</b> <b>A Panel Discussion on Impact and Implications</b></p> <ul style="list-style-type: none"> <li>• Lessons learned from COVID credit crisis</li> <li>• Emerging risks and strategic approaches for risk and portfolio management</li> <li>• Opportunities and future path</li> </ul> <p>SPEAKERS:</p> <table style="width: 100%; border: none;"> <tr> <td style="width: 33%; vertical-align: top;"> <p><b>Michael CHEUNG</b> <i>Managing Director</i> <i>Head, Credit &amp; Portfolio</i> <i>Management, Greater</i> <i>China and North Asia</i> Standard Chartered</p> </td> <td style="width: 33%; vertical-align: top;"> <p><b>Voon Jeng LEE</b> <i>Executive Vice President</i> <i>Head, Group Portfolio</i> <i>Management</i> Maybank</p> </td> <td style="width: 33%; vertical-align: top;"> <p><b>Doris WONG</b> <i>Managing Director, Regional</i> <i>Head of Portfolio Management</i> <i>Global Banking, Asia Pacific</i> HSBC</p> </td> </tr> </table> <p><b>MODERATOR: Marcia BANKS, Deputy Director, IACPM</b></p>	<p><b>Michael CHEUNG</b> <i>Managing Director</i> <i>Head, Credit &amp; Portfolio</i> <i>Management, Greater</i> <i>China and North Asia</i> Standard Chartered</p>	<p><b>Voon Jeng LEE</b> <i>Executive Vice President</i> <i>Head, Group Portfolio</i> <i>Management</i> Maybank</p>	<p><b>Doris WONG</b> <i>Managing Director, Regional</i> <i>Head of Portfolio Management</i> <i>Global Banking, Asia Pacific</i> HSBC</p>
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<b>12:20-12:30</b>	<b>DAY TWO ADJOURNS</b>			

Organized by the Risk Management Institute (RMI) in collaboration with the  
International Association of Credit Portfolio Managers (IACPM)

