



## **IACPM 2025 FALL CONFERENCE**

November 6-7, 2025  
Fairmont Chicago, Millennium Park  
Chicago, Illinois

### **Pre-Conference Day November 5, Wednesday**

#### **4:00 – 5:30 Concurrent Roundtable Discussions** *(Open to IACPM members attending the Fall Conference)*

- **Risk Mitigation – Latest Strategies**  
MODERATOR: **Frank Benhamou**, *Risk Transfer Portfolio Manager*, Cheyne Capital
- **GenAI Transformations – Use Cases**
- **CPM for DFIs/ECAs**  
*(by Invitation Only to DFIs/ECAs)*

#### **5:30 – 7:00 Welcome Cocktail Reception** *Hosted by 9fin*

*Scroll Down for Day One and Day Two of the Fall Conference*

## IACPM 2025 FALL CONFERENCE

November 6-7, 2025

Fairmont Chicago, Millennium Park  
Chicago, Illinois

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### DAY 1 THURSDAY NOVEMBER 6, 2025

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8:00 – 8:30 AM REGISTRATION AND CONTINENTAL BREAKFAST

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8:30 – 9:00 AM OPENING REMARKS

SPEAKERS:

**Som-lok Leung**  
*Executive Director*  
IACPM

**William Ledger**  
*Managing Director, Global Head of*  
*Credit Portfolio Group Lending*  
JPMorgan  
Chairman, IACPM Board of Directors

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9:00 – 9:40 AM PLENARY SESSION: Global Economic Outlook

- Trade and tariffs
- Current and future adverse shocks and impacts
- Future moves of the Fed and ECB

SPEAKER:

**Nathan Sheets**  
*Global Chief Economist*  
Citigroup

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9:45 – 10:25 AM PLENARY SESSION: Assessing Global Geopolitics

- The second Trump administration
- Tariffs, global trade, supply chain
- Global hot spots and implications

SPEAKER:

**Kyle Hutzler**  
*Executive Director, Asia Pacific Policy and Strategic Competitiveness*  
JPMorgan Chase Center for Geopolitics

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10:25 – 11:05 AM MORNING BREAK

## 11:05 – 11:45 AM DAY ONE STREAMS

### Stream A: Risk Sharing and Market Developments Leveraged Loan Market A Panel Discussion

- Markets trends and liquidity
- Structures
- Bank vs private credit participation

**SPEAKERS:**  
**Jessica Reiss**  
*Managing Director, Head of US Leveraged  
Loan Research*  
Covenant Review

**Rachel Young**  
*Portfolio Manager*  
Neuberger Berman

**Kevin Zeits**  
*Portfolio Manager*  
First Trust

**MODERATOR:**  
**Steven Miller**  
*Managing Director, CreditSights LevFin Group*  
Fitch Solutions

### Stream B: Evolution of CPM Basel Reforms: Status Update

- Latest developments by jurisdiction
- Strategic impacts
- Implications of geographic differences

**SPEAKER:**  
**Lestocq Orman**  
*Director*  
BNP Paribas

## 11:50 – 12:30 PM DAY ONE STREAMS

### Stream A: Evolution of CPM Latin America Focus

- Economic and geopolitical outlook
- CPM Strategies in LATAM
- Bank and investor perspectives

**SPEAKER:**  
**Luca Paonessa**  
*Senior Director*  
PGGM

### Stream B: Evolution of CPM CPM Sector Focus: Infrastructure, Project Finance and Data Centers

- Loan origination, growth prospects
- Challenges/opportunities for infrastructure and data centers
- Roles of banks and nonbank investors

**SPEAKERS:**  
**Aashish Mohan**  
*Managing Director & Co-Head of Energy,  
Resources & Infrastructure*  
BNP Paribas

**Santhosh Rao**  
*Managing Director, Head of Digital Infrastructure*  
MUFG

**Alan Shaffran**  
*Partner/Senior Portfolio Manager*  
Magnetar

## 12:30 – 1:40 PM LUNCH

1:40 – 2:20 PM

**Stream A – Sponsor Session**  
*S&P Global*

**Stream B – Sponsor Session**  
*McKinsey & Company*

2:25 – 3:05 PM

**DAY ONE STREAMS**

**Stream A: Risk Sharing and Market Developments  
CPM Market Tools**

- SRT trends
- CDS
- What will 2026 bring?

**SPEAKERS:**  
**Dana Coey**  
*Global Lead Legal Counsel, Investment & Regulatory*  
*Schroders Capital*

**Silvia Ramirez**  
*Senior Financial Sector Expert*  
*International Monetary Fund*

**Stream B: Evolution of CPM  
Data, AI, GenAI – CPM Use Cases  
A Panel Discussion**

- Moving to the Next Level
- Capturing emerging risks
- Getting to better, quicker decision-making

**MODERATOR:**  
*Crisil*

3:05 – 3:35 PM

**AFTERNOON BREAK**

3:35 – 4:15 PM

**DAY ONE PLENARY SESSION: Chief Risk Officer Perspective: A Fireside Chat**

- The evolution of banking in the current environment
- Priorities for risk management
- Balancing risk and return for new and emerging opportunities

**SPEAKER:**  
**Piyush Agrawal**  
*Chief Risk Officer*  
*BMO Financial Group*

4:20 – 5:15 PM

**DAY ONE PLENARY SESSION: Senior Regulatory and Policy Outlook**

- Current priorities of the Trump Administration
- Implications for banks and financial services

**SPEAKERS:**  
**Kipp Kranbuhl**  
*Global Head of Regulatory Strategy*  
*& Policy*  
*Citigroup*

**Debbie Toennies**  
*Managing Director/Global Head*  
*of Regulatory Affairs - CIB*  
*JPMorgan*

6:00 – 6:30 PM

**BUS PICKUP**

6:30 – 7:30 PM

**COCKTAIL RECEPTION**

7:30 – 10:00 PM

**DINNER**  
*Hosted by Credit Benchmark*

## DAY 2

**FRIDAY NOVEMBER 7, 2025**

**8:00 – 8:30 AM**

**REGISTRATION AND CONTINENTAL BREAKFAST**

**8:30 – 8:55 AM**

**PLENARY SESSION: IACPM Important Industry Initiatives and Annual Meeting**

**9:00 – 9:55 AM**

**PLENARY SESSION: Board Perspectives**

- Board priorities
- Decision-making in a volatile environment
- What the Board needs from Risk and Credit Portfolio Management

**SPEAKERS:**

**Michelle Collins**  
*Board Member*  
CIBC

**Mark Hughes**  
*Board Member*  
UBS

**Martin Pfinsgraff**  
*Board Member*  
PNC Financial Services

**MODERATOR: William Ledger**, *Managing Director, Global Head of Credit Portfolio Group Lending, JPMorgan*

**10:00 – 10:45 AM**

**PLENARY SESSION: Private Credit Perspectives**

- Growth of the private credit market and trends
- Evolving roles of banks vs nonbanks – competitive or complementary?
- Assessing systemic risks – linkages between bank and non banks/fund finance etc.
- Evaluating the risks and opportunities

**SPEAKER:**

**Peter Gleysteen**  
*Chief Executive Officer & Chief Investment Officer*  
AGL Credit Management

**MODERATOR:**

**Timothy Hartzell**, *Managing Director, Global Head of Lending and Portfolio Management, Barclays*

**10:50 – 11:30 AM**

**DAY TWO STREAM SESSIONS:**

**Stream A: Risk Sharing and Market Developments**  
**Credit Risk Insurance – Latest Developments**

- Branding the product
- Insurance innovation
- Future of credit insurance

**Stream B: Evolution of CPM**  
**Stress Testing in the New Environment**

- Developing scenarios
- Top down vs bottom up

**SPEAKER:**

**Scott LaDue**  
*Head of Credit Standards and Governance*  
U.S. Bank

**11:30 – 11:50 AM**

**MORNING BREAK**

**11:50 – 12:30 PM**

**DAY TWO STREAM SESSIONS**

**Stream A – sponsor session**  
**SS&C Algo**

**Stream B – sponsor session**  
**Oliver Wyman**

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**12:35 – 1:15 PM**

**PLENARY SESSION: CPM Business Models**  
**A Panel Discussion**

- CPM Business models and tools
- Staffing for CPM
- Path forward

**SPEAKERS:**

**Mathieu Grasmuck**  
*Managing Director, Global Head of  
Execution*  
HSBC

**Mary Young**  
*Senior Vice President and Head  
of Credit Portfolio Management*  
Regions Bank

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**1:15 – 2:30 PM**

**CLOSING LUNCH**

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