

## Risk and Credit Portfolio Management Workshop

**2 August 2022, Singapore**  
*Jointly organized by IACPM and RMI*

<b>10:00 – 10:30</b>	<b>Registration</b>			
	<b>Morning Sessions: Evolution of Risk and Credit Portfolio Management</b>			
<b>10:30 – 11:20</b>	<p><b>Economic Outlook</b></p> <ul style="list-style-type: none"> <li>• Global geopolitics and outlook</li> <li>• Inflation and supply chain</li> <li>• Views on ASEAN</li> </ul> <p>SPEAKER: <b>Jonathan KOH</b> <i>Economist, Asia</i> Standard Chartered Bank</p>			
<b>11:25 – 11:55</b>	<p><b>Risk Management: Evolving Organizational Priorities</b></p> <ul style="list-style-type: none"> <li>• Approaches to risk and portfolio management organization</li> <li>• Measuring portfolio concentrations and setting limits</li> <li>• Results of IACPM’s 2019 Principles and Practices surveys</li> </ul> <p>SPEAKER: <b>Marcia BANKS</b> <i>Deputy Director</i> IACPM</p>			
<b>12:00 – 1:15</b>	<p><b>Deciphering the Complexity of Climate Risk Management</b></p> <ul style="list-style-type: none"> <li>• Stress testing and scenario analysis</li> <li>• Target setting and portfolio alignment</li> <li>• Moving toward a Net Zero world</li> </ul> <p>SPEAKERS:</p> <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; vertical-align: top;"> <p><b>Frankie PHUA</b> <i>Managing Director and Head of Group Risk Management</i> United Overseas Bank (UOB)</p> </td> <td style="width: 50%; vertical-align: top;"> <p><b>Benjamin WONG</b> <i>Managing Director and Head of Group Portfolio Analytics</i> DBS Bank</p> </td> </tr> </table>	<p><b>Frankie PHUA</b> <i>Managing Director and Head of Group Risk Management</i> United Overseas Bank (UOB)</p>	<p><b>Benjamin WONG</b> <i>Managing Director and Head of Group Portfolio Analytics</i> DBS Bank</p>	
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<b>1:15– 2:15</b>	<b>Luncheon</b>			
	<b>Afternoon Sessions: Transforming Markets and Credit Portfolio Management</b>			
<b>2:15 – 3:15</b>	<p><b>Loans and Structured Credit: Evolving Markets and Strategies in APAC</b></p> <ul style="list-style-type: none"> <li>• Risk outlook and implications for credit</li> <li>• Capital management – challenges (e.g, transparency, structure restrictions etc)</li> <li>• Green and sustainable finance trends and future path</li> </ul> <p>SPEAKERS:</p> <table style="width: 100%; border: none;"> <tr> <td style="width: 33%; vertical-align: top;"> <p><b>Vidyagar PULAVARTI</b> <i>Managing Director, Asia Credit</i> Apollo Global Management</p> </td> <td style="width: 33%; vertical-align: top;"> <p><b>Jason TAN</b> <i>Head of APAC</i> Orchard Global Asset Management</p> </td> <td style="width: 33%; vertical-align: top;"> <p><b>Haojie ZHANG</b> <i>Executive Director</i> Standard Chartered Bank</p> </td> </tr> </table>	<p><b>Vidyagar PULAVARTI</b> <i>Managing Director, Asia Credit</i> Apollo Global Management</p>	<p><b>Jason TAN</b> <i>Head of APAC</i> Orchard Global Asset Management</p>	<p><b>Haojie ZHANG</b> <i>Executive Director</i> Standard Chartered Bank</p>
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	<p><b>MODERATOR:</b>  <b>Jason VALOTI</b>  <i>Partner</i>  Simmons &amp; Simmons</p>
<b>3:15– 4:15</b>	<p><b>Private Credit Risk Insurance: Latest Developments and Approaches</b></p> <ul style="list-style-type: none"> <li>• Overview of the product and market trends</li> <li>• Structuring considerations</li> <li>• Claims experiences</li> </ul> <p><b>SPEAKERS:</b></p> <p><b>Mark HOUGHTON</b>  <i>Head of Specialty, Asia</i>  AXA XL</p> <p><b>Victor ONG</b>  <i>Deputy Global Head,</i>  <i>Portfolio Management, Risk Solutions</i>  AXIS Capital</p>
<b>4:15 – 4:30</b>	<b>BREAK</b>
<b>4:30 – 5:30</b>	<p><b>Future of Sustainability: Carbon Markets, Risks and Opportunities in Portfolio Management</b></p> <ul style="list-style-type: none"> <li>• Measuring and rating the risks and SDG impact</li> <li>• Carbon market developments</li> <li>• Linking to Credit Portfolio Management</li> </ul> <p><b>SPEAKER:</b></p> <p><b>Duncan VAN BERGEN</b>  <i>Co-founder</i>  Calyx Global</p> <p><b>MODERATOR:</b></p> <p><b>Jason TAN</b>  <i>Head of APAC</i>  Orchard Global Asset Management</p>
<b>15:30</b>	<b>Meeting Adjourns</b>

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Organized by the Risk Management Institute (RMI) in collaboration with the International Association of Credit Portfolio Managers (IACPM)

