**RECENT & UPCOMING INITIATIVES**

**MEETINGS AND WEBINARS**

*check www.iacpm.org for updates*

<table>
<thead>
<tr>
<th>Date</th>
<th>Event</th>
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<tr>
<td>Jan. 18</td>
<td>IACPM Webinar: Economic and Credit Strategy Outlook [replay available]</td>
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<tr>
<td>Mar. 14-15</td>
<td>IACPM Participates in Bond, Loans &amp; ESG Africa in Cape Town</td>
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<td>Mar. 22</td>
<td>IACPM/Bain Webinar: ESG as a Source of Strategic Value Creation [replay available]</td>
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<td>Mar. 23</td>
<td>IACPM Canada CVA Roundtable</td>
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<td>May 3</td>
<td>IACPM Roundtables in The Hague, Netherlands</td>
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<td>May 4-5</td>
<td>IACPM Spring Conference in The Hague, Netherlands</td>
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<td>May 8</td>
<td>IACPM Spring Online Educational Seminar</td>
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<td>Jun. TBD</td>
<td>IACPM Middle Market Meeting</td>
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<tr>
<td>Jun. TBD</td>
<td>IACPM Canada Regional Meeting</td>
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**RESEARCH**

- **2022 IACPM/Bain Study:**
  - ESG as a Source of Strategic Value Creation
    - White Paper expected in early summer

- **ESG Survey Series**
  - 2022 ESG & Climate Risk Management Frameworks
    - White Paper Available
  - 2022 Linking Outcomes to Decision-making & CPM
    - Results available for participating firms

- **Synthetic Securitisation Market Volume**
  - FY 2022: Data collection is ongoing
  - FY 2021: Results available to participating firms

- **2021 IACPM/Mckinsey Study:**
  - Data and Analytics Innovations in CPM
    - White Paper Available

**REGULATORY ADVOCACY AND WORKING GROUPS**

**Climate Risk Focus Group**
- Meets quarterly to discuss evolving risk assessments, metrics and portfolio approaches.

**Credit Insurance Working Group**
- The Credit Insurance Working Group plans to update the Private Credit Risk Insurance (PCRI) survey from 2021 in Q3 2023. Additionally, the group recently held the yearly Credit Insurance Summit in London.

**Market Working Group**
- Meet as needed to discuss important market developments such as NoR CDS and Fundamental Review of the Trading Book (FRTB). This group is currently looking at the SEC 9J-1 and 10B-1 proposals and continuing discussions with European regulators around CRR CDS concerns.

**Monthly Regulatory Update Call**
- Covers global regulatory developments.

**Securitisation Working Group**
- Focused on SRT, STS & CRR global regulatory developments for synthetic securitisations and also global sustainable securitisation efforts.