

# RECENT & UPCOMING INITIATIVES



## MEETINGS AND WEBINARS

check [www.iacpm.org](http://www.iacpm.org) for updates

Jan. 18	IACPM Webinar: Economic and Credit Strategy Outlook [replay available]
Mar. 14-15	IACPM Participates in Bond, Loans & ESG Africa in Cape Town
Mar. 22	IACPM/Bain Webinar: ESG as a Source of Strategic Value Creation [replay available]
Mar. 23	IACPM Canada CVA Roundtable
May 3	IACPM Roundtables in The Hague, Netherlands
May 4-5	IACPM Spring Conference in The Hague, Netherlands
May 8	IACPM Spring Online Educational Seminar
Jun. TBD	IACPM Middle Market Meeting
Jun. TBD	IACPM Canada Regional Meeting

## RECENT REGULATORY MEETINGS

**HM Treasury, Prudential Regulation Authority & Financial Conduct Authority**  
Synthetic Securitisation

**European Central Bank**  
Synthetic Securitisation

**European Banking Authority**  
US/Europe synthetic securitisation practices

**Federal Reserve Board**  
Synthetic Securitisation

**European Commission**  
CRR Credit Default Swaps

**Office of the Comptroller of the Currency**  
Synthetic Securitisation

**International Sustainability Standards Board**  
Global Climate Disclosure Standards

**Securities Exchange Commission**  
Large Security Based Swap Positions (10B-1)

**Monetary Authority of Singapore**  
Data and Analytics Innovations

## RESEARCH

**2022 IACPM/Bain Study:**  
**ESG as a Source of Strategic Value Creation**  
[White Paper expected in early summer](#)

**ESG Survey Series**  
2022 ESG & Climate Risk Management Frameworks  
[White Paper Available](#)  
2022 Linking Outcomes to Decision-making & CPM  
Results available for participating firms

**Synthetic Securitisation Market Volume**  
FY 2022: Data collection is ongoing  
FY 2021: Results available to participating firms

**2021 IACPM/McKinsey Study:**  
**Data and Analytics Innovations in CPM**  
[White Paper Available](#)

**Principles and Practices in CPM**  
2023: Results expected in early summer  
2021: [White Paper Available](#)

**IACPM/ITFA Private Credit Risk Insurance**  
2023: Survey Launching in July/August  
2021: [Results Available](#)

**Quarterly Credit Outlook**  
[Results Available](#)

## REGULATORY ADVOCACY AND WORKING GROUPS

**Climate Risk Focus Group**  
Meets quarterly to discuss evolving risk assessments, metrics and portfolio approaches.

**Credit Insurance Working Group**  
The Credit Insurance Working Group plans to update the Private Credit Risk Insurance (PCRI) survey from 2021 in Q3 2023. Additionally, the group recently held the yearly Credit Insurance Summit in London.

**Market Working Group**  
Meet as needed to discuss important market developments such as NoR CDS and Fundamental Review of the Trading Book (FRTB). This group is currently looking at the SEC 9J-1 and 10B-1 proposals and continuing discussions with European regulators around CRR CDS concerns.

**Monthly Regulatory Update Call**  
Covers global regulatory developments.

**Securitisation Working Group**  
Focused on SRT, STS & CRR global regulatory developments for synthetic securitisations and also global sustainable securitisation efforts.